

MEMBERSHIP APPLICATION



Thank you for your interest in Investors' Circle. We would like to know a little bit more about you. All information will be kept confidential.

Name _____ Organization Name _____

Address _____

City _____ State _____ Zip _____

Phone: _____ Fax _____ Email _____

Blog Address _____ Twitter _____

Website Address _____ LinkedIn _____

Under 35 (for NextGen) Yes Date of Birth _____ No

Undergraduate Education (school/program) _____

Graduate Education (school/program) _____

Please indicate which areas of engagement are of interest to you:

- | | |
|---|---|
| <input type="checkbox"/> General | <input type="checkbox"/> Participate as a Speaker or Moderator |
| <input type="checkbox"/> Conference Planning | Area of interest _____ |
| <input type="checkbox"/> Selection Committee | <input type="checkbox"/> Industry Content Capture to Be Featured in IC Blog and/or Newsletter |
| <input type="checkbox"/> Lend Expertise to Due Diligence Teams | <input type="checkbox"/> Educational Workshops and Webinars _____Attend _____Teach |
| <input type="checkbox"/> Sector-specific Knowledge Circle & Deal Notification | <input type="checkbox"/> Attend Virtual Venture Fairs |
| <input type="checkbox"/> Conference Program Advisory Board | <input type="checkbox"/> Contribute to IC Tools and Best Practices Library |
| <input type="checkbox"/> Mentor NextGen Investors | <input type="checkbox"/> Metrics and Measurement |
| <input type="checkbox"/> Mentor Entrepreneurs | <input type="checkbox"/> Participate in IC Local and Regional Events |
| <input type="checkbox"/> Local Networks | <input type="checkbox"/> Attend Member Retreat(s) |
| <input type="checkbox"/> Author Article for Newsletter | <input type="checkbox"/> Participate in IC Think Tank |

How did you become aware of Investors' Circle? _____

Who referred you to Investors' Circle? _____

Have you met other Investors' Circle members? Yes No Name _____

Name _____

Name _____

Explain your interest in Investors' Circle. _____

What are you hoping to get out of your IC membership/experience? _____

Please list your current venture capital, angel network, and affiliated group memberships. _____

Rate your early stage impact investing experience level: No Experience Limited Experience Moderate Experience Significant Experience

Impact companies or funds in which you have invested:

Name of Company or Fund

Sector

_____	_____
_____	_____
_____	_____
_____	_____

Please describe whether the capital that you are investing is personal, professional, or requires group approval and your latitude to make decisions regarding specific investments. _____

Please specify area(s) of investment interest:

- | | | | |
|---|---|---|--|
| <input type="checkbox"/> Aging | <input type="checkbox"/> Sustainable Fisheries | <input type="checkbox"/> Minority Owned/Led Business | <input type="checkbox"/> Information Technology/Software |
| <input type="checkbox"/> Alternative Energy | <input type="checkbox"/> Social Media | <input type="checkbox"/> Mobile Technology | <input type="checkbox"/> Women-Led/Owned Business |
| <input type="checkbox"/> Biotech, Health & Wellness | <input type="checkbox"/> Water | <input type="checkbox"/> Affordable Housing | <input type="checkbox"/> Pollution Prevention & Waste Management |
| <input type="checkbox"/> Conflict Resolution | <input type="checkbox"/> Green Building | <input type="checkbox"/> Social Finance | <input type="checkbox"/> Sustainable Real Estate Development |
| <input type="checkbox"/> Movement Building | <input type="checkbox"/> Independent Media | <input type="checkbox"/> Sustainable Transportation | <input type="checkbox"/> Sustainable Consumer Products |
| <input type="checkbox"/> Ecoefficiency/Smart Grid | <input type="checkbox"/> Local Living Economies | <input type="checkbox"/> Emerging International Markets | <input type="checkbox"/> Emerging Domestic Markets |
| <input type="checkbox"/> Education | <input type="checkbox"/> Sustainable Materials | <input type="checkbox"/> Food & Sustainable Agriculture | <input type="checkbox"/> Other _____ |

Please note geographic preference for investment and add any additional details:

Local _____ Regional _____ National _____ International _____

Please note investment stage preference: Seed Early Expansion Pre-IPO

Revenue Benchmarks: Pre-revenue \$1-\$500,000 \$500,000-\$1,000,000 \$1,000,000+

Interest in Impact Venture Funds: Yes No If yes, at what minimum investment level range?

\$1-\$50,000 \$50,000-\$250,000 \$250,000-\$500,000 \$500,000-\$1,000,000 \$1,000,000+

What is your ideal investment range? Per Deal \$ _____ Annually \$ _____

How many deals do you intend to invest in this year? None 1 2 3 4 5 or over Only Funds

Do you think you will have deals to bring to the IC Network? Yes No

Which industries do you have related experience in, if any? *(i.e. medical, software, food, clean tech, energy, sustainable consumer goods)*

In what areas do you have related business experience, if any? *(i.e. accounting, marketing, sales, operations, technology, supply chain, manufacturing, investor relations, etc.)* _____

In what areas do you have related business functional experience, if any? *(i.e. deal structuring, capital layering, coaching/mentoring, etc.)*

What leadership roles have you held? *(i.e. CEO, Board Member, Founder, Partner, VP, etc.)* _____

Please send an electronic copy of your biography *(150 words or less)* with your application. Below, please write a brief Personal Statement including any insights you may wish to share with this group. _____

Are you willing to be interviewed by the press if there are media inquiries? Yes No

Thank you. We will be contacting you shortly.

MEMBERSHIP FEES

<input type="checkbox"/> NEXTGEN (UNDER 35)	
Membership	\$1,000
Initiation	\$500
TOTAL	\$1,500

<input type="checkbox"/> INDIVIDUAL	
Membership	\$1,500
Initiation Fee	\$1,000
TOTAL	\$2,500

<input type="checkbox"/> INSTITUTIONAL	
Membership	\$3,000
Initiation Fee	\$1,000
TOTAL	\$4,000

Name of Institution (if individual membership please skip to next question) _____

1. _____ Email _____ Phone _____
2. _____ Email _____ Phone _____
3. _____ Email _____ Phone _____

If Individual Membership and you wish to add your spouse, please provide his or her name: _____

Nominate a fellow accredited investor, friend or colleague and let us know how they would prefer to be contacted:

Name _____ Email/Phone _____

Please make check payable to:

Investors' Circle
165 11th Street
San Francisco, CA 94103

Or complete this form and we will bill your credit card:

MasterCard Visa American Express Discover

Name on Card _____

Card Number _____ Expiration Date _____

Signature _____ Date _____

Please sign the attached disclaimer and send it in with your payment. Thank you.

MEMBERSHIP AGREEMENT & DISCLAIMER FORM

By payment of these membership dues to Investors' Circle and my signature below, I signify understanding that:

1. Investors' Circle is a nonprofit membership organization organized for the purpose of dramatically increasing capital to and investments in socially-responsible businesses, including, without limitation, through the sharing of venture capital and investment information among its members and the education of "emerging investors" in venture capital and other financing technologies.
2. Any and all information distributed by Investors' Circle, its officers and directors, and other members shall be for information purposes only and is not intended to be, and is not, or shall it be deemed to be, an endorsement, approval or other recommendation with respect to securities and/or investments. Additionally, dissemination of information by Investors' Circle does not constitute an endorsement of the accuracy or adequacy of the information therein.
3. With respect to securities and/or investments, the member will be responsible (i) for obtaining such additional information as he or she deems necessary (ii) for evaluating the relative merits and risks therein and/or (iii) for consulting with his or her individual investment advisor.
4. I am an accredited investor, as defined by Regulation D of the SEC. For an individual investor, this means my individual net worth, or joint net worth with my spouse, exceeds \$1,000,000, or that I had an individual income in excess of \$200,000 in each of the two most recent years or joint income with my spouse in excess of \$300,000 in each of those years and have a reasonable expectation of reaching the same income level in the current year.
5. I recognize that companies circulating their business ideas to IC members are understandably concerned about privacy protection. As such, I will not share briefings or confidential company information with non-members. I agree not to circulate information provided by the Entrepreneur and/or Investors' Circle to any outside investor networks without the express written consent of the presenting company and/or an Investors' Circle executive.
6. I hereby agree to report to IC a summary of my investment activity in deals presented to me by IC within 90 days of close of investment including deal name, initial dollar amount invested as well as dollars invested in any subsequent rounds. This information will be treated as confidential and is recorded only for tracking our success stories.

Please Note: Dues are not deductible as charitable contributions for federal income tax purposes. Taxpayer identification number 36-3836645. IC gratefully accepts philanthropic gifts and contributions in support of our space building endeavors.

Print Name _____

Signature _____

Date ____ | ____ | ____
MONTH DAY YEAR