

5/11/2007

INVESTORS' CIRCLE SPRING CONFERENCE PROGRAM

PATIENT CAPITAL FOR A SUSTAINABLE FUTURE

May 22 - 24, 2007
Sir Francis Drake Hotel, San Francisco, CA

Tuesday, May 22nd : Investors' Circle Member Events

3:30 - 10:00 pm	Member Registration	Lobby
4:00 - 5:00 pm	New Member Orientation	Carmel
5:00 - 7:00 pm	Meeting for Investors' Circle Members Only	Cypress/Monterey
7:00 - 10:00 pm	Reception for Investors' Circle Members Only	Empire

5/11/2007

Wednesday, May 23rd : Venture Fair

8:00 – 8:45 am	Registration & Breakfast	Empire
8:45 – 9:15 am	Welcoming Remarks	Empire
9:15 – 10:45 am	Company Presentations: <i>Food & Organics, Health & Wellness</i>	Empire
10:45 – 11:00 am	Break	Empire
11:00 – 11:45 am	Company Presentations: <i>General*</i> *Includes Education and Community & International Development	Empire
11:45 – 12:30 pm	Entrepreneur Showcase	Mezzanine/Windsor
12:30 – 1:45 pm	Lunch <i>Sponsored by Hanson Bridgett</i>	Empire
1:45 – 2:00 pm	Company Presentations: <i>Media</i>	Empire
2:00 – 2:15 pm	Break	Empire
2:15 – 3:30 pm	Company Presentations: <i>Energy & Environment</i>	Empire
3:30 – 4:45 pm	Entrepreneur Showcase	Mezzanine/Windsor
4:45 – 6:30 pm	The Investors' Circle	Franciscan
6:30 – 7:30 pm	Patient Capital Partnership Meeting	Franciscan
6:00 – 9:00 pm	Reception & Keynote Address <i>Sponsored by RSF Social Finance</i>	Empire
7:45 – 8:45 pm	Keynote: Janine Benyus , The Biomimicry Institute	

5/11/2007

Thursday, May 24th : Education Day

7:30 – 8:30 am	Registration & Breakfast <i>Sponsored by Citi Community Development</i>	Empire
8:30 – 9:00 am	Welcoming Remarks	Empire
9:00 – 10:30 am	Plenary Session: <i>What is the Purpose of Capital?</i>	Empire

Moderator: Peter Kinder, KLD Research & Analytics, Inc.

Panel: John Fullerton, Alerian Capital
Joel Solomon, Renewal Partners Company
Leslie Christian, Progressive Investment Management

Our panelists will lead us in asking some big questions:

- What if we were to ask not “what return we are seeking” but “why and to what end”?
- What if we thought of venture investing in terms of satisfying basic human needs: food, shelter, clothing, and human empowerment?
- What if there existed a “sustainability efficient frontier” for a new kind of asset allocation that expects a fair financial return and maximizes sustainability?
- What if considerations of social impact could be quantitatively integrated into portfolio theory, allowing principals and fiduciaries alike to come to a fuller understanding of their investment goals and objectives?

10:30 – 11:00 am	Break & Networking	Prefunction & Walnut
11:00 – 12:15 pm	Keynote Address	Empire

Phil Angelides, Former Treasurer of the State of California

12:15 – 1:45 pm	Lunch <i>Sponsored by Jones Day</i>	Empire
1:45 – 3:15 pm	Breakout sessions <i>Clean Tech and Beyond</i> <i>Opportunities in Global Healthcare</i> <i>Evolution of Capital Markets</i>	Franciscan Windsor Renaissance

Breakout One: Clean Tech and Beyond

How do current trends in various Clean Technology sectors affect both investors’ strategies and environmental sustainability? Panelists will examine technology innovations and marketplace developments, with a particular focus on renewable energy and energy efficiency.

5/11/2007

Moderator: Tom Stoner, Eenergy International Corporation

Panel: Matt Jones, Nth Power Technologies, Inc.
Matt Klein, Verdant Power
Nancy Sutley, Deputy Mayor, Energy & Environmet, City of Los Angeles

Breakout Two: Opportunities in Global Healthcare

As major foundations inject funds into the global healthcare arena, there are more and more opportunities for entrepreneurs addressing human health issues in developing countries. New drug formulations, innovative methods of administering vaccines and other medicines, providing the infrastructure to help governments and practitioners monitor epidemics and provide effective solutions. Savvy entrepreneurs, angels, and funds can be part of the solution while achieving healthy financial returns.

Moderator: Bill New, The Novent Group

Panel: Elizabeth Bailey, Commons Capital
David Green, Ashoka
Jeff Butler, BroadReach Healthcare

Breakout Three: Evolution of Capital Markets

What do entrepreneurs, investors, foundations and philanthropists need to know to navigate this unfamiliar territory?

Moderator: Don Shaffer, BALLE

Panel: Jay Coen Gilbert, B Lab
Tim Freundlich, Calvert Social Investment Foundation
John Katovich, Katovich Law Group

3:15 – 4:00 pm	Break & Networking	Mezzanine
4:00 – 5:30 pm	Breakout sessions <i>Media That Matters</i> <i>Sustainable Food Marketplace</i> <i>Mission-Related Investing</i>	Windsor Renaissance Franciscan

Breakout Four: Media That Matters

As people increasingly seek out information from nontraditional sources including ethnic media, podcasts and blogs in addition to the more traditional print, radio, film and television media (or

5/11/2007

combinations thereof), what new opportunities exist for media investors? How are niche media companies successfully working together to compete with the big players, both for audiences and investment dollars?

Moderator: James Lincoln, Lincoln, Blynken & Nodd

Panel: Omar Amanat, Groundswell Productions
Steve Piersanti, Berrett-Koehler Publishers, Inc.
Juan Martinez, John S. & James L. Knight Foundation

Breakout Five: Sustainable Food Marketplace

From Wal-Mart to college campuses, more and more retail food outlets are offering organic, local, and fair trade options, while new products address a growing number of food systems concerns. Hear from seasoned food investors and entrepreneurs about what values-minded investors need to know to stay on top of this changing landscape.

Moderator: Suzanne Biegel, Catalyst At Large Consulting

Panel: Bill Niman, Niman Ranch
Stuart Rudick, Mindful Capital Partners
Dr. Ralph Z. Sorenson, Sorenson Limited Partnership

Breakout Six: Mission-Related Investing

In addition to discussion of "Compounding Impact", a new report by FSG Social Impact Advisors, participants will hear the approach of a foundation that is recently getting into MRI.

Panel: Sarah Cooch, FSG Social Impact Advisors
Gloria Lee, Citigroup Community Development
Stace Lindsay, Blue Moon Fund

6:00- 7:00 pm	Reflections: A Quaker Style Meeting	Franciscan
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5:30 - 8:00 pm	Closing Reception & Networking	Mezzanine
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